



Lynch Lane Offices, Egdon Hall, Lynch Lane, Weymouth, Dorset. DT4 9DN

FSA Number 487612

New Adviser Notification

Dated.....

To whoever this may concern

Dear Sir / Madam

Please note that I / We have appointed the above mentioned as my / our Independent Financial Advisers .

I / We authorise them to obtain information in respect of my / our existing life policies, pensions arrangements, bonds, units trusts, other investments, credit facilities to enable them to give me / us advice.

I / We also appoint them as my / our adviser in respect of any new contracts, which may be effected by me / us. Having received advice within the scope of the Financial Services and Markets Act 2000.

Please pass onto them any duplicate correspondence relating to any of our policies or arrangements as requested by them, that we may hold with you. We further authorise any commission or renewal premiums payable in respect of any plans held previously being directed to any other party to be directed to our new advisers agency for servicing these contracts until any further notice is received in writing by myself / us.

Yours faithfully

Signature(s).....

Full Name(s)

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Address

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